# **SCM**



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# 国际中医远程教育服务规范

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### 前言

本标准按照 GB/T 1.1-2009 给出的规则起草。

本标准按照 GB/T 21644-2008 给出的规则书写。

本标准由世界中医药联合委员会标准化技术委员会提出并归口。

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## 国际中医远程教育服务规范

#### 1 范围

本标准给出了国际中医远程教育服务的服务提供者、服务人员、服务资源、服务过程、服务评价与改进措施等方面的要求。

本标准适用于国际中医远程教育服务的管理、实施与评价。

#### 2 规范性引用文件

下列文件对于本文件的应用必不可少。凡是标注日期的引用文件,仅所标注日期的版本适用于本文件。凡不标注日期的引用文件,其最新版本(包括所有的更新)适用于本文件。

GB/T 21644-2008 网络远程教育平台总体要求

GB/T 26997-2011 非正规教育与培训的学习服务术语

GB/T 35273-2017 信息安全技术个人信息安全规范

SCM 0003-2009 世界中医本科 (CMD 前) 教育标准

SCM 0010-2012 世界中医学专业核心课程

#### 3 术语和定义

GB/T 26997 界定的以及下列术语和定义适用于本文件。

SCM 0003-2009 界定的中医术语适用于本文件。

#### 3.1 国际中医远程教育服务

利用卫星、计算机、多媒体、网络技术、移动技术等开展的以远距离、交互式学习中医药理论、基本技能、中医临床运用等为核心的一系列活动与过程。

#### 3.2 中医远程教育服务提供者

提供中医远程教育服务的组织、机构(以下简称"服务提供者")。

#### 3.3 受众

#### 3.3.1 学员

接受国际中医远程教育服务的个人,包括世界范围的中医药从业者,中医药短期培

训者,想获取中医药知识者,以及希望通过远程教育获得中医药专业学历者。

注: 改写 GB/T 26997-2011. 定义 2.4。

#### 3.3.2 购买机构

购买国际中医远程教育服务的单位或组织。

#### 3.4 教学人员

直接指导学员开展学习活动的专业授课人员。

注: 改写 GB/T 26997-2011.定义 4.1。

#### 3.5 教辅人员

为教学人员和学员提供支持服务的相关人员。

示例: 教学设计人员、信息技术支持人员、管理人员、语言支持人员。

注: 改写 GB/T 26997-2011.定义 4.2。

#### 4 国际中医远程教育工作流程

#### 4.1 协议订立

- 4.1.1 服务提供者应与受众订立服务协议。
- 4.1.2 服务协议应包括服务内容、服务时间与地点、全部费用及明细、服务变更手续、投诉与纠纷解决方法、隐私保护、风险提示,以及双方权利义务、法律责任等内容,同时应对影响服务质量的其他关键要素进行约定。
  - 4.1.3 服务协议应体现公平、公正的原则,在双方平等、自愿的前提下订立。
- 4.1.4 服务提供者应履行告知义务,提醒受众注意协议中与其利益密切相关的内容, 告知形式包括口头告知、电子信息告知、书面告知、公示告知等。

#### 4.2 方案确定

4.2.1 服务提供者应对受众的需求与特征进行了解,确定服务目标。

**示例:** 学员的学习目标与希望获得的学习效果,原本具备的中医水平、语言情况及学员希望远程教育服务所采用的方式、服务时间等。

- 4.2.2 服务提供者应对学员的专业基础、教育经历以及现有水平等进行了解。
- 4.2.3 依据服务目标为受众选择或设计中医远程教育的服务内容、服务方式、服务时间等,形成服务方案。

4.2.4 服务方案的内容和实施条件应得到受众认可。

#### 4.3 开展中医远程教育活动

- 4.3.1 服务提供者的资质应符合所在国相关要求。
- 4.3.2 服务提供者应根据服务方案提供与国际中医远程教育服务匹配的服务资源, 建立服务管理制度并有效实施,按照服务协议开展国际中医远程教育服务活动。

#### 5 国际中医远程教育服务管理细则

#### 5.1 机构管理

开展国际中医远程教育服务的机构应当按照以下要求开展工作:

- 5.1.1 结合本国国情,制定并落实教育管理规章制度。
- 5.1.2 设置专门的教学质量管理部门或配备专职管理人员,负责国际中医远程教育服务质量管理与控制工作,履行以下职责:
  - ——对各项规章制度、教学规范等的落实情况进行检查;
  - ——对教学质量、信息系统和设备管理等方面进行检查;
  - ——对重点环节和影响教学质量因素进行监测、分析和反馈,提出预防与控制措施。
  - 5.1.3 服务信息提供
  - 5.1.3.1 服务提供者应为受众提供相关服务信息,主要包括:
  - ——教学、教辅人员基本情况;
  - ——线上中医药学习的安排;
  - ——所采用的学习资源;
  - ——全部费用明细、支付方式;
  - ——服务变更手续;
  - ——参与学习活动应具备的条件;
  - ——服务承诺和风险提示。
  - 5.1.3.2提供相关事宜的信息咨询服务,咨询渠道方便、快捷、畅通。
  - 5.1.3.3 服务信息应真实、准确、完整,具有时效性,与实际服务一致。

#### 5.2 人员管理

#### 5. 2.1 教学人员

#### 5.2.1.1 专业知识要求

教学人员应具备中医药专业知识、远程教育信息系统使用知识,在本国法律框架下 具备教师资质及授课能力。

- 5.2.1.2 教学活动设计能力
- ——教学人员根据受众需求进行分析,有针对性地编写教学大纲,确定教学方案:
- ——教学方案应说明学习的目的和要求,明确学习知识和技能方面的预期效果;
- ——以学员为中心设计服务方式与形式;
- ——设计符合中医药教学特点的学习活动:
- ——选择适当的评价方法和评价标准。
- 5.2.1.3 教学活动组织能力
- ——选择优质学习资源,并通过合适的渠道、方式,推送至受众;
- ——设置适当的学习任务,明确重点掌握的内容,关注学习过程并提供反馈;
- ——确定学习难点,理解学员的问题与需求,提供有效辅导或线上咨询解答;
- ——鼓励学员参与学习和相关讨论;

**示例:** 通过视频会议、直播平台等形式进行讨论、示范操作、中医试诊、测试考核,组织开展中 医药知识教学活动。

- 5. 2. 1. 4 教学评估能力
- ——教学人员应<mark>能</mark>够收集有关信息,准确分析、评估学习活动情况,及时发现问题 与不足并加以改进;
  - ——教学人员利用信息技术手段,应具有形成性评估和终结性评估的能力。
  - 5.2.1.5 信息技术应用能力
  - ——掌握远程教育信息系统基本使用方法,以合适、多样的方式呈现教学内容;
  - ——能运用信息技术促进学员有效学习。

#### 5. 2. 2 教辅人员

- 5.2.2.1 教辅人员应具备有效支持国际中医远程教育活动顺利开展的职业能力。
- 5.2.2.2 根据工作内容不同,教辅人员应具备以下能力中的一项或多项:
- 一一协助教学人员进行课件制作、学习环境设计(线上教学设备、教具等)、组织 小组讨论等能力;
- ——信息技术应用能力,掌握并运用远程教育信息系统的基本方法,为学员提供相 应帮助;

- ——具有与中医药学习活动有关的咨询能力、反馈能力;
- ——沟通交流能力。
- 5.2.2.3 语言服务支持人员

如需外语教学,服务方可配备1名懂该国语言的教学人员或翻译人员。

#### 5.3 教学资源管理

#### 5.3.1 学习平台

学习平台包括 Web 学习平台、App 学习平台、虚拟仿真实验室、直播教学平台等。5.3.1.1 学习平台设备应满足:

- ——符合 GB/T 21644 等标准要求:
- ——功能完善,满足教学、学习、教辅服务需求;
- ——信息安全且传输有效;
- ——具有可靠性、稳定性。
- 5. 3. 1. 2 学习平台功能要求

根据各国远程教学信息系统实施方式的异同,其学习平台应选择至少具备以下一项或多项功能:

- ——在线报名、缴费、注册;
- ——受众信息登记、管理;
- ——在线选课、视频点播、即时音频或视频通话;
- ——在线课程学习、在线授课、实时和非实时在线答疑;
- ——讨论、任务协作;
- ——学习资源共享、下载、查看、播放;
- ——课程调整等教务管理;
- ——学习情况统计等教学管理;
- ——投诉、辅导、技术保障等支持服务。
- 5.3.1.3 学习平台应提供可达、便捷的远程教育服务。
- 5.3.1.4 学员可通过多种设备(移动端、PC端)访问和使用学习资源。

#### 5. 3. 2 课程设置

5. 3. 2. 1 服务提供者应围绕学员的需求设置课程。中医学专业核心课程可参照 SCM 0010-2012 标准。

- 5.3.2.2 服务提供者可根据不同国家、地区学员需求,提供针对性及个性化的课程。
- 5. 3. 2. 3 在设置课程时,服务提供者应将在线教学工具及使用方式纳入其中,帮助学员在线学习。
  - 5.3.2.4服务提供者应注重课程设置的合理性、系统性,方便学员选择与远程学习。

#### 5.3.3 教学资料

教学资料包括文本型、图片型、音/视频型学习资源及多媒体素材等。

- 5.3.3.1 教学资料中的文字、图片、音/视频等信息应与教学内容协调、一致。
- 5.3.3.2 教学资料应具有科学性、专业性、适用性。
- ——符合中医药专业学习特点和认知规律:
- ——综合运用经典中医临床案例教学;
- ——通俗易懂,科普性强,有效传递中医药学的知识和理念。

**示例:** 充分运用教学资源,可开展线上中医"四诊"实践,中医临床辨证,辨识中草药,中医理、 法、方、药的运用与临床实施,中医适宜技术示范操作等学习。

- 5. 3. 3. 3 根据学习目标, 匹配与教学内容相一致的测试与考核资料, 开展教学评估。
- 5.3.3.4 教学资料不应在性别、年龄、种族、宗教等方面存在偏见。
- 5.3.3.5 使用的教学软件应适用于学习平台并及时更新,各更新版本应方便学员获取。

#### 5.4 教学质量管理

开展国际中医远程教育服务的机构应当按照以下要求对教学全过程质量进行管理:

- 5.4.1 教学管理人员督促落实各项规章制度和日常远程教学管理工作,并对本机构中医远程教育服务行为进行检查。
- 5. 4. 2 教学人员应严格按照教学方案进行教学活动,不可随意删减教学内容、缩短教学时间。
- 5.4.3 教辅人员应始终围绕教学目标,协助教学人员做好教学服务工作,维护好教辅设备。

**示例:** 信息技术人员做好中医远程医疗设备、信息系统的日常维护,保证其正常运转;专业教辅 人员根据需求开展指导、答疑、讨论、咨询、作业批改与反馈等服务。

#### 6 安全要求

#### 6.1 应用安全

学习平台应通过完备设置认证机制、分级权限管理、操作日志等方式,保证应用安全。

#### 6.2 网络安全

服务提供者应采取措施,维护学习平台网络环境的安全性,有预防信息数据泄密、系统破坏等的应急预案。

**示例:** 网络安全策略、访问控制安全审计、防火墙和入侵检测、网络边界安全和线路安全。

#### 6.3 数据安全

服务提供者应建立受众信息管理制度,按照 GB/T35273 要求管理受众信息。

- 6.3.1 在受众知情同意的前提下,收集、统计或使用相关信息。
- 6.3.2 服务提供者应采取措施,维护学习平台上受众信息,包括个人隐私等数据安全,防止其信息泄露、丢失。禁止任何人以出售等形式非法向他人提供受众信息。
  - **示例:**数据库安全策略、敏感数据存储和传输加密、数据备份和恢复机制。
- 6.3.3 服务提供者应根据数据备份策略定期对教学服务数据进行备份、转储,资料 完整、真实、准确。

#### 7 费用支付

服务提供者应确保实际服务交付的内容与服务协议约定的一致。

- 7.1服务提供者应向受众说明支付的有关信息并达成一致,主要包括:
- ——全部费用及明细;
- ——支付方式;
- ——支付出现问题时的解决措施。
- 7.2 服务提供者应为受众提供多种支付方式,当选用某种支付方式将产生额外费用时,应在支付前向受众说明。
  - 7.3 在支付完成后,向受众提供支付凭证。

#### 8 教学评估

- 8.1 服务提供者应在教学过程中和完成后,分别对学员的学习效果进行形成性评估和终结性评估,判断教学目标的完成情况并及时调整。
  - 8.2 评估内容主要包括:

- ——学员在各方面学习发展水平与所约定服务目标的比对情况;
- ——学员在学习活动中的表现:
- ——学员对于学习平台、学习资源等适应性。
- 8.3 评估方法主要包括观察、交流、测试、调查等。
- 8.4 评估结果能真实反映学员学习效果。

#### 9 评价与改进

- 9.1 国际中医远程教育机构应建立服务评价管理机制,可接受相关人员和部门的评价。
  - 9.2 服务评价应:
  - ——具备科学的评价方案,评价行为依据评价方案开展;
- ——对所采集的真实数据进行分析,得出评价结果,评价结果能客观、准确地反映 评价活动情况,具有高信度。
- 9.3 评价者应根据不同评价目标,从附录中选取合适的评价指标并进行细化、组合、赋权,建立评价指标体系,实施具体评价活动。
- 9.4 服务提供者应根据服务评价结果,制定整改措施,持续改进,不断提高服务水平。

#### 10 教育证书

10.1 对于攻读中医药相关专科、本科等学位的学员,可参考各国相应的教育标准, 采取线上与线下学习相结合的方式,结合考核评价体系,完成全部核心课程者可颁发相 应学历教育证书。

**示例:** 攻读本科的学生,可参考 SCM 0003-2009 世界中医本科 (CMD 前)教育标准。

10.2 参加线上短期培训的学员,根据学习完成情况,提供学习证明。

### 附录

# 国际中医远程教育服务评价指标

国际中医远程教育服务评价指标如表所示:

总分 520 分

序号	一级 指标	二级指标	得分
1		服务提供者与受众订立服务协议	10
2	中医远程	服务协议内容全面	10
3	教育服务	服务提供者在与受众订立服务协议之前履行告知义务	10
4	流程	服务提供者了解受众需求与特征,确定服务方案	10
5	(60分)	服务方案内容符合要求并得到受众认可	10
6		提供的服务资源与国际中医远程服务相一致	10
7	松大田々	制定并落实相关教育管理规章制度	10
8	教育服务 机构管理	配备专职管理人员、教学人员、教辅人员	10
9	(40分)	提供的服务信息真实、准确、完整	10
10	(40 )) )	服务信息符合国际中医远程教育要求	10
11	教学人员	教学人员资质符合要求	10
12	管理	教学人员具有教学活动设计、组织、信息技术应用等能力	10
13	(30分)	教学人员 <mark>能定期进行</mark> 教学效果评估	10
14		教辅人员人员按要求开展一切教辅活动,能满足教学人员及学员要求	10
15	教辅人员	根据工作内容不同,完成各自的教辅任务: 协助组织各种教学活动、教具准	10
13	管理	备、环境准备、信息技术支持等	
16	(40分)	能 <mark>提供教学咨询、教学反馈</mark>	10
17		沟 <mark>通能</mark> 力强	10
18	ᄴᆿᇴᄼ	学 <mark>习平</mark> 台满足学习、教学、教辅需求,符合 GB/T 21644 等标准要求	10
19	学习平台 管理	学习平台信息系统安全、稳定	10
20	(40分)	学习平台与学习活动内容与形式相适应	10
21	(40 )3 /	学习平台使用方便	10
22	课程设置	课程设置围绕受众需求	10
23	要求	课程设置满足不同国家、地区的个性化要求	10
24	(30分)	课程设置合理、系统	10
25		教学资料符合中医药专业的学习特点和认知规律,通俗易懂,科普性强	10
2.5	· 教学资料	教学资料中的文字、图片、音/视频等符合教学内容,教学软件适用于学习	10
26	要求	平台	
27	(40分)	教学资料无性别、年龄、种族、宗教等偏见	10
28		有与教学内容相匹配的测试、考核资料	10

序号	一级 指标	二级指标	得分
29	教学过程	质量管理人员督促落实各项制度	10
30		质量管理人员定期对日常教学、教辅服务进行检查	10
31	质量管理 (40分)	教学内容、课时安排符合教学方案	10
32	(40 分)	教辅支持满足教学要求	10
33		教育机构有受众信息管理制度并落实	10
34		应在受众知情、许可的前提下,收集、使用受众信息,信息完整。	10
35	~ V == _ P	学习平台设置认证机制、分级管理权限,保证应用安全	10
36	安全要求 (70 分)	学习平台网络环境安全	10
37	(10 ), )	有保护受众者信息、隐私安全应对措施	10
38		无出售等形式非法向他人提供受众信息	10
39		教学数据适时备份、转储,资料完整、准确、真实。	10
40	服务费用	服务提供者向受众说明全部费用及明细、支付方式、支付出现问题时的解 决措施	10
41	支付	服务提供者为受众提供多种支付方式	10
42	(40分)	当产生额外费用时,服务提供者在支付前向受众说明	10
43		支付完成后,向支付方提供支付凭证	10
44	学习效果	服务提供者在学习活动过程中,对学员的学习进行形成性评估	10
45	评估	服务提供者能根据服务目标的完成情况,开展教学评估	10
46	(30分)	评估方法多样	10
47		有针对国际中医远程教育服务的评价管理机制	10
48	阳夕冰丛	建立合理的评价体系,实施具体评价活动	10
49	服务评价 与改进	评价方案科学,可操作	10
50	<b>与以近</b> (50分)	采集数据真实,评价结果客观、准确,具有高信度	10
51	30 ), )	服务提供机构能根据评价结果,就存在问题制定整改措施,持续改进,有 记录	10
52	教育 证书 (10 分)	根据不同学员的学习目标与考核标准,给符合要求的学员颁发教育证书或学习证明	10

# **Specifications for International TCM Distance Learning Service**



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#### **Foreword**

This standard is drafted according to the rules of GB/T 1.1-2009.

This standard is written according to the rules of GB/T 21644-2008.

The Technical Committee for Standardization of the World Federation of

Chinese Medicine Societies is the proposer and manager of this standard.

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# Specifications for International TCM Distance Learning Service

#### 1 Scope

This standard specifies the requirements for service providers, service personnel, service resources, service process, service evaluation and measures for improvement, etc. in international TCM distance learning service.

This standard shall be applicable to the management, implementation and evaluation of international TCM distance learning service.

#### 2 Normative References

The following documents are necessary for the application of this document. For dated references, only their dated versions are applicable to this document. For undated references, their latest versions (including all the amendments) are applicable to this document.

GB/T 21644-2008 General Description of Networks Distance Learning

GB/T 26997-2011 Learning Services for Non-formal Education and Training - Terminology

GB/T 35273-2017 Information Security Technology - Personal Information Security Specification

SCM 0003-2009 World Standard of Chinese Medicine Undergraduate (pre-CMD)
Education

SCM 0010-2012 World Core Courses of Chinese Medicine Specialty

#### 3 Terms and Definitions

Terms and definitions determined by GB/T 26997 and the following ones apply to this document.

TCM terms determined by SCM 0003-2009 apply to this document.

#### 3.1 International TCM Distance Learning Service

A series of activities and processes focused on long-distance and interactive learning of

TCM-related theories, theories, basic skills and clinical application and carried out with satellites, computers, multimedia, network technology, mobile technology, etc.

#### 3.2 Providers of TCM Distance Learning Service

Organizations and institutions that provide TCM distance learning service (hereinafter referred to as "service providers").

#### 3.3 Service Recipients

#### 3.3.1 Learners

Individuals that accept international TCM distance learning service, including worldwide practitioners of TCM, short-term trainees of TCM, people who want to acquire TCM knowledge and professional qualifications in TCM through distance learning.

Note: A revise version of Definition 2.4 of GB/T 26997-2011.

#### 3.3.2 Purchasing Organizations

Units or organizations that purchase international TCM distance learning service.

#### 3.4 Faculty Members

Professional instructors that instruct the learners' learning activities directly.

Note: A revise version of Definition 4.1 of GB/T 26997-2011.

#### 3.5 Supporting Staff

Relevant personnel that provide supporting services for faculty members and learners.

**Examples**: instructional designers, technical support staff, administrators, personnel providing translation or interpreting services.

Note: A revise version of Definition 4.2 of GB/T 26997-2011.

#### 4 Process of International TCM Distance Learning Service

#### 4.1 Signing Service Agreements

- 4.1.1 Service providers shall sign service agreements with the service recipients.
- 4.1.2 The service agreements shall include the service content, service time and location,

total expenses and details, procedures for service changes, complaint and dispute settlement, privacy protection, risk disclosure, as well as the rights, obligations and legal duties of both parties. Meanwhile, other key elements that affect service quality shall be agreed upon by both parties.

- 4.1.3 The service agreements shall be signed on the principle of fairness and justice and under the premise of equality and free will of both parties.
- 4.1.4 The service providers shall perform the duty of disclosure, and inform the recipients of the contents in the agreements that are closely related to their interests. The forms of disclosure include oral notification, notification with electronic information, written notification, public notification, etc.

#### 4.2 Confirming Service Plans

4.2.1 Service providers shall understand the demands and characteristics of the recipients so as to identify the service objectives.

**Examples**: the learners' learning objectives and the outcomes they hope to achieve, their level of understanding of TCM and languages, their desired approach, form and service time of the distance learning service, etc.

- 4.2.2 Service providers shall know about the learners' professional basis, education background, and current level of expertise, etc.
- 4.2.3 Choose or design service contents, approaches and time of TCM distance learning for recipients according to the service objectives to form service plans.
- 4.2.4 The contents and conditions for implementation of the service plans shall be acknowledged by the recipients.

#### 4.3 Carrying Out TCM Distance Learning Activities

- 4.3.1 The qualifications of service providers shall comply with the relevant requirements of the host country.
- 4.3.2 Service providers shall provide service resources that are suitable for international TCM distance learning service according to the service plans, establish and effectively implement the service management system, and carry out international TCM distance learning

#### 5 Management Rules of TCM Distance Learning Service

#### 5.1 Management of Institutions

Institutions providing international TCM distance learning service shall operate according to the following requirements:

- 5.1.1 Formulate and implement the education management regulations based on the national conditions of their host countries.
- 5.1.2 Set up a special department of teaching quality management or appoint specially-assigned personnel to manage and control the quality of international TCM distance learning service and perform the following duties:
  - Examine the implementation of all the rules, regulations, teaching norms, etc.
  - Examine the teaching quality, information system, equipment management, etc.
- Inspect, analyze and give feedback on important steps and influencing factors of teaching quality, and put forward precautions and controlling measures.
  - 5.1.3 Provide service information
- 5.1.3.1 Service providers shall provide the recipients with relevant service information, mainly including:
  - Basic information of faculty members and supporting staff;
  - Arrangement of online TCM study;
  - Learning resources that are used;
  - Details and payment method of total expense;
  - Procedures for service changes;
  - Prerequisite conditions for participating in learning activities;
  - Service commitment and risk disclosure.
- 5.1.3.2 Provide information consulting service on related issues, and maintain convenient, efficient and open channels for consultation.
- 5.1.3.3 Service information shall be true, accurate, complete, up-to-date, and consistent with the actual service.

#### 5.2 Personnel Management

#### 5.2.1 Faculty Members

#### 5.2.1.1 Requirements of professional knowledge

Faculty members shall have professional knowledge of TCM and knowledge on the operation of distance learning information system, possess teaching qualifications within the framework of domestic laws and be capable of giving lessons.

#### 5.2.1.2 Ability to design learning activities

- Faculty members shall analyze the demands of the recipients, design targeted syllabus and determine the teaching scheme;
- The teaching scheme shall clearly state the purpose and requirements of distance learning to specify the desired effects of studying knowledge and skills;
  - Design learner-centered approach and form of service;
  - Design learning activities that accord with the characteristics of TCM teaching;
  - Choose proper evaluation methods and criteria.

#### 5.2.1.3 Ability to organize learning activities

- Be capable to choose high quality learning resources, and send them to recipients through appropriate channels and in appropriate ways;
- Set proper learning tasks, determine the key contents, pay attention to the process of learning and give feedback;
- Determine the difficulties in the learning activities, understand the problems and demands of the learners, and provide effective coaching or online consulting;
- Encourage learners to participate in learning activities and relevant discussions;

**Examples**: Have discussions, demonstrate operations, make TCM diagnosis, have examinations, and organize learning activities of TCM knowledge through video conferences, live-streaming platforms, etc.

#### 5.2.1.4 Ability to assess teaching performance

- Faculty members shall be capable to collect relevant information, analyze and assess learning activities accurately, detect the problems and deficiencies in time and improve them;
- Faculty members shall be capable to give formative assessment and summative assessment by means of information technology.

#### 5.2.1.5 Ability to apply information technology

- Command the basic use of the distance learning information system to present the teaching contents in proper and diverse ways;
- Promote learners' effective learning with information technology.

#### 5.2.2 Supporting Staff

- 5.2.2.1 Supporting staff shall have the vocational ability to effectively support the implementation of international TCM distance learning activities.
- 5.2.2.2 According to different work contents, supporting staff shall possess one or more of the following abilities:
- Assist faculty members in courseware making, learning environment design (online teaching equipment, teaching aids, etc.) and organizing group discussions;
- The ability to apply information technology, master and use the basic methods of distance learning information system so as to help learners;
- The ability of consultation and giving feedback that are related to TCM learning activities;
- Communication skills.
- 5.2.2.3 Supporting staff of language services

If teaching with foreign languages is required, service providers may assign 1 faculty member or translator who understands the language of the country.

#### 5.3 Management of Teaching Resources

#### 5.3.1 Learning Platforms

Learning platforms include Web learning platform, App learning platform, virtual simulation laboratory, live-streaming teaching platform, etc.

- 5.3.1.1 The equipment of learning platforms shall:
- have complete functions to meet the needs of teaching, learning and teaching assistance services;
- ensure information security and effective transmission;
- be reliable and stable;
- meet the requirements of GB/T 21644 and other standards.
- 5.3.1.2 Functional requirements of the learning platforms

According to the similarities and differences in the implementation of distance learning information systems in different countries, the learning platforms shall have at least one of the following functions:

- Online application, payment and registration;
- Registration and management of recipients' information;
- Online course selection, video on demand, instant audio or video calls;
- Online course learning, online teaching, real-time and non-real-time online question answering;
- Discussion and task collaboration;
- Sharing, downloading, viewing and playing learning resources;
- Administration of teaching affairs such as curriculum adjustment;
- Teaching management such as learning statistics;
- Support services such as complaints handling, counseling, and technical support.
- 5.3.1.3 Learning platforms shall provide accessible and convenient distance learning services.
- 5.3.1.4 Learners can get access to and use learning resources through a variety of devices (mobile clients, PCs).

#### 5.3.2 Curriculum Design

- 5.3.2.1 Service providers shall develop the curriculum according to the needs of the learners. The core courses of TCM specialty can refer to the standard SCM 0010-2012.
- 5.3.2.2 Service providers can provide targeted and personalized courses according to the needs of learners from different countries and regions.
- 5.3.2.3 While developing the curriculum, service providers shall incorporate online teaching tools and methods to help learners study online.
- 5.3.2.4 Service providers shall make the curriculum more rational and systematic, so as to make it easier for learners to make choices and study by distance learning.

#### 5.3.3 Teaching Materials

Teaching materials include text-based, picture-based, audio/video-based learning resources and multimedia materials.

5.3.3.1 The texts, images, audios/videos and other information in teaching materials shall be coordinated and consistent with the teaching contents.

- 5.3.3.2 Teaching materials shall be scientific, professional and applicable.
- Conform to the learning characteristics and cognitive rules of TCM specialty;
- Apply typical TCM clinical cases in teaching comprehensively;
- Be readily understandable, have a strong function of science popularization, and convey the knowledge and ideas of TCM effectively.

**Examples**: Make full use of the teaching resources, and carry out online practice of the TCM's four methods of diagnosis, TCM clinical syndrome differentiation, identification of Chinese herbal medicines, application and clinical implementation of TCM principles, methods, formulas and medicines, and demonstration of appropriate TCM technologies, etc.

- 5.3.3.3 According to the learning objectives, provide examination and assessment materials that align with the teaching contents to carry out teaching assessment.
- 5.3.3.4 Teaching materials shall not be biased in terms of gender, age, race, religion, etc.
- 5.3.3.5 Teaching software that is used shall be applicable to the learning platforms and be updated in time. The updated versions shall be easy for the learners to obtain.

#### 5.4 Quality Management of Teaching Activities

Institutions providing international TCM distance learning service shall manage the teaching quality of the entire process in accordance with the following requirements:

- 5.4.1 Teaching managers shall supervise the implementation of the rules and regulations and the daily management of distance learning, and examine the behaviors of the institutions in TCM distance learning service.
- 5.4.2 Faculty members shall carry out teaching activities in strict conformity with the teaching scheme, and must not delete teaching contents and shorten teaching time at will.
- 5.4.3 Supporting staff shall always focus on the teaching objectives, assist faculty members in providing quality services and maintain the teaching equipment.

**Examples**: IT personnel shall be in charge of the daily maintenance of TCM telemedicine equipment and information system to ensure their normal operation; professional supporting staff shall give instructions, answer questions, have discussions, offer consultations, correct homework and give feedback as needed.

#### **6 Security Requirements**

#### **6.1 Application Security**

The learning platforms shall ensure the application security by setting up a complete authentication mechanism, level-to-level access management, operation logs, etc.

#### **6.2 Network Security**

Service providers shall take measures to maintain the network security of the learning platforms, and prepare emergency plans to prevent information and data leakage, system damage, etc.

**Examples**: Network security strategies, security checking of access control, firewall and intrusion detection, perimeter protection and line security.

#### **6.3 Data Security**

Service providers shall establish an information management system for the recipients and manage the recipients' information in accordance with the requirements of GB/T35273.

6.3.1 Collect, record or use relevant information with the consent of the recipients.

Service providers shall take measures to maintain the data security of the recipients' information, including personal privacy, on the learning platform to prevent information leakage or loss. Offering the information of the recipients to others in illegal ways, such as selling the information, is strictly forbidden.

**Examples**: Database security strategies, encryption of sensitive data storage and transmission, data backup and recovery mechanism.

6.3.2 Service providers shall regularly backup and dump the teaching service data according to the data backup strategies, and the data shall be complete, authentic and accurate.

#### 7 Payment of Charges

Service providers shall ensure that the contents delivered by actual service is consistent with that agreed in the service agreements.

- 7.1 Service providers shall explain to the recipients the relevant information of the payment and reach an agreement with them, which mainly includes:
- Total expense and details;
- Payment method;
- Solutions to payment problems.

- 7.2 Service providers shall provide the recipients with a variety of payment methods, and shall explain to the recipients before payment is made when additional fees will be incurred by a certain payment method.
- 7.3 Payment vouchers shall be offered to the recipients after payment is completed.

#### **8 Assessment of Teaching Performance**

- 8.1 During and after the teaching activities, service providers shall make formative and summative assessment of the learners' learning outcomes respectively to assess the achievement of the teaching objectives and make timely adjustments.
- 8.2 The assessment mainly includes:
- The comparison between the learners' developmental level in various aspects and the agreed service objectives;
- The learners' performance in learning activities;
- The learners' adaptive capacity to the learning platforms, learning resources, etc.
- 8.3 The assessment methods mainly include observation, communication, examination, investigation, etc.

#### 9 Evaluation and Improvement

- 9.1 International TCM distance learning institutions shall establish a service evaluation management mechanism, which may accept the evaluation of relevant personnel and departments.
- 9.2 Service evaluation shall:
- Have a scientific evaluation scheme, upon which the evaluation is based;
- Analyze the authentic data collected and produce the evaluation results, which can objectively and accurately reflect the evaluation activities and have high reliability.
- 9.3 Evaluators should select appropriate evaluation indicators from the Appendix according to different evaluation objectives, and break down, combine and assign scores to them to establish evaluation index system and implement specific evaluation activities.
- 9.4 Service providers shall formulate corrective measures according to service evaluation results, and continuously improve service quality.

#### 10 Education Certificates

10.1 Learners who study for TCM-related associate and bachelor degrees can refer to the corresponding educational standards in different countries, and combine online learning with offline learning based on the assessment and evaluation system. Those who complete all the core courses can be granted with the corresponding education certificates.

**Example:** Students studying undergraduate courses can refer to SCM 0003-2009 World Standard of Chinese Medicine Undergraduate (pre-CMD) Education.

10.2 Students who participate in online short-term training will be provided with certificates confirming their learning experience according to their performance and achievements.



## Appendix

## **International TCM Distance Learning Service Evaluation Index**

The evaluation index of international TCM distance learning service is shown in the following table:

Total scores: 520

No.	Level-1 Indicators	Level-2 Indicators	Scores
1	Process of TCM distance learning service (60)	Service providers sign service agreements with the recipients	10
2		The contents of the service agreements are comprehensive	10
3		Service providers perform the duty of disclosure before signing service agreements with the recipients	10
4		Service Providers confirm the service plan based on the understanding of the demands and characteristics of the recipients	10
5		The contents of the service plan comply with the requirements and are approved by the recipients	10
6		The service resources provided are consistent with international TCM distance learning service	10
7		Formulate and implement relevant education management regulations	10
8	Management of Learning Institutions (40)	Be staffed with specially-assigned administrators, faculty members, and supporting staff	10
9		Provide authentic, accurate and complete service information	10
10		The service information conforms with the requirements of international TCM distance learning	10
11	3.5	The qualification of the faculty members complies with the requirements	10
12	Management of Faculty Members	Faculty members possess the ability to design and organize learning activities, apply information technology, etc.	10
13	(30)	Faculty members can assess learning performance regularly	10
14		Supporting staff carry out all the teaching-related activities as required, and meet the demands of faculty members and learners	10
15	Management of Supporting Staff (40)	Complete tasks depending on the different contents of their work: assist in organizing various teaching activities, preparing teaching aids and environment, IT support, etc.	10
16		Provide teaching consultation and feedback	10
17		Good communication skills	10
18	Management of Learning	Learning platforms meet the needs in learning, teaching and supporting, and accord with the standards of GB/T 21644, etc.	10

19	Platforms (40)	The information system of the learning platforms is secure and stable	10
20		Learning platforms are compatible with the contents and forms of the	10
20		learning activities	
21		Learning platforms are easy to use	10
22	D :	The curriculum is designed based on the demands of the recipients	10
23	Requirements for Curriculum	The curriculum meets the personalized requirements of different countries	10
23	Design (30)	and regions	
24	Design (50)	The curriculum is rational and systematic	10
	Requirements for	Teaching resources conform to the learning characteristics and cognitive	10
25	Teaching	rules of TCM specialty. They are readily understandable and have a strong	
	Resources (40)	function of science popularization.	
		The texts, audios/radios in the teaching resources are consistent with the	10
26		teaching contents, the teaching software is applicable to the teaching	
		platforms	
27		Teaching materials are not biased in terms of gender, age, race, religion,	10
21		etc.	
28		There are examination and assessment materials that match the teaching	10
20		contents	
29		Teaching quality managers supervise the implementation of the rules and	10
	0 .124	regulations	
30	Quality  Management of	Teaching quality managers examine daily teaching and teaching assistance	10
	Management of	services regular <mark>ly</mark>	
31	Teaching Activities (40)	Teaching contents and arrangements of class hours are consistent with the	10
	Activities (40)	teaching plan	
32		Teaching assistance services meet the teaching requirements	10
22		Education institutions have implemented management system of	10
33		recipients' information	
2.4		Collect and use recipients' information with their knowledge and consent,	10
34		and the information is accurate and complete	
25		The learning platforms ensure the application security by setting up a	10
35	Security	complete authentication mechanism and level-to-level access management	
36	Requirements	The network of the learning platforms is secure	10
	(70)	There are corrective measures for protecting recipients' information and	10
37		privacy security	-
		There is no illegal offering of recipients' information to others, such as	10
38		selling the information	-
		Backup and dump the teaching data appropriately, and the data shall be	10
39		complete, authentic and accurate	
		Service providers explain to recipients the total expense and details,	10
40	Payment of	payment methods, and solutions to payment problems	
41	Service Charges	Service providers provide recipients with a variety of payment methods	10
71	(40)		
42	(10)	Explain to the recipients before payment is made when additional fees will	10
		be incurred by a certain payment method	

43		Payment vouchers are offered to the recipients after payment is completed	10
44	Learning Performance Assessment (30)	Service providers give formative assessment to the learners' learning outcomes during the learning activities	10
45		Service providers carry out learning performance assessment according to the completion of the service objectives	10
46		The assessment methods are varied	10
47	Service Evaluation and Improvement (50)	There is a specific evaluation management system for international TCM distance learning service	10
48		Establish reasonable evaluation system and implement specific evaluation activities	10
49		The evaluation scheme is scientific and operable	10
50		The data collected are authentic, and the evaluation results are objective and accurate with high reliability	10
51		Institutions that provide services can develop corrective measures for existing problems according to the evaluation results, make continuous improvement and keep a record.	10
52	Education Certificates (10)	Award competent learners with education certificates or proofs of study according to the learning objectives of different learners and evaluation standards	10